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*Attorneys for the Official Committee of Equity
 Security Holders of USA Capital Diversified Trust
 Deed Fund, LLC*

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:
 USA COMMERCIAL MORTGAGE COMPANY,
 Debtor.

In re:
 USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED
 FUND, LLC,
 Debtor.

In re:
 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 Debtor.

In re:
 USA SECURITIES, LLC,
 Debtor.

Affects:

- ☐ All Debtors
- ☐ USA Commercial Mortgage Company
- ☐ USA Securities, LLC
- ☐ USA Capital Realty Advisors, LLC
- ☒ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA First Trust Deed Fund, LLC

Case No. BK-S-06-10725 LBR
 Case No. BK-S-06-10726 LBR
 Case No. BK-S-06-10727 LBR
 Case No. BK-S-06-10728 LBR
 Case No. BK-S-06-10729 LBR

Chapter 11

Jointly Administered Under
 Case No. BK-S-06-10725-LBR

**NOTICE OF HEARING OF OMNIBUS
 OBJECTION OF THE OFFICIAL
 COMMITTEE OF EQUITY SECURITY
 HOLDERS OF USA CAPITAL
 DIVERSIFIED TRUST DEED FUND,
 LLC TO CLAIMS ON EQUITY
 MISFILED AS CREDITOR CLAIMS BY
 WALTER C. & ENRIQUITA BELL,
 FIRST SAVINGS BANK C/F JANICE
 WISE IRA, FIRST SAVINGS BANK C/F
 KENNETH N. WISE IRA, THE
 CHIAPETTA TRUST, PAT & JOHN
 CHIAPETTA, TRUSTEE, SILVER
 SAVER MORT., INC., E. LESLIE
 COMBS, JRS, SHERRI Y. ALLEN,
 SAID MOBIN, JAMES C. AND
 VELMA M. CONNICK, AND
 ROBERT J. AND LOIS MAE SCOTT**

Date: January 3, 2007
 Time: 9:30 a.m.
 Courtroom: 1

TO: WALTER C. & ENRIQUITA BELL
FIRST SAVINGS BANK C/F JANICE WISE IRA
FIRST SAVINGS BANK C/F KENNETH N. WISE
THE CHIAPETTA TRUST, PAT & JOHN CHIAPETTA, TRUSTEE
SILVER SAVER MORT., INC.
E. LESLIE COMBS, JRS
SHERRI Y. ALLEN
SAID MOBIN
JAMES C. AND VELMA M. CONNICK
ROBERT J. AND LOIS MAE SCOTT
DEBTOR
ATTORNEYS FOR DEBTOR
U.S. TRUSTEE
ALL PARTIES IN INTEREST

NOTICE IS HEREBY GIVEN that the Official Committee of Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC (the "Diversified Committee") filed its Omnibus Objection of the Official Committee of Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC To Claims on Equity Misfiled as Creditor Claims (the "Objection"). The Objection is based upon the grounds that the proofs of claim described on Exhibit "1" attached hereto are claims on equity interests of debtor USA Capital Diversified Trust Deed Fund, LLC ("Diversified Fund") that have been erroneously filed as creditor claims against Diversified Fund, and that Diversified Fund has no liability on account of such misfiled claims. A copy of the Objection may be obtained at the bankruptcy court's website at <http://www.nvb.uscourts.gov/> or by contacting Beckley Singleton, Chtd. at (702) 385-3373.

Any Opposition must be filed pursuant to Local Rule 9014(d)(1).

Local Rule 9014(d)(1): "Oppositions to a motion must be filed and service must be completed on the movant no later than fifteen (15) days after the motion is served except as provided by LR 3007(b) and LR 9006. If the hearing has been set on less than fifteen (15) days' notice, the opposition must be filed no later than five (5) business days before the hearing, unless the court orders otherwise. The opposition must set forth all relevant facts and any relevant legal authority. An opposition must be supported by affidavits or declarations that conform to the provisions of subsection (c) of this rule."

Please carefully review the Omnibus Objection included with this Notice, particularly Exhibit 1 referenced above concerning your claim(s).

EXHIBIT "1"
CLAIMS ON EQUITY

Claim No.	Claimant	Claim Amount	Proposed Disposition
46-1	Walter C. Bell & Enriquita Bell	\$50,000.00	Reclassify as proof of interest
47-1	First Savings Bank C/F Janice Wise IRA	\$120,118.00	Reclassify as proof of interest
48-1	First Savings Bank C/F Kenneth N. Wise IRA	\$144,141.00	Reclassify as proof of interest
49-1	The Chiapetta Trust Pat & John Chiapetta Trustee	\$59,104.28	Reclassify as proof of interest
50-1	Silver Saver Mort., Inc.	\$36,386.45	Reclassify as proof of interest
51-1	E. Leslie Combs, Jrs. IRA #507	\$136,029.35	Reclassify as proof of interest
52-1	E. Leslie Combs, Jrs. Or Sherri Y. Allen	\$48,530.85	Reclassify as proof of interest
54-1	Said Mobin	\$24,220.26	Reclassify as proof of interest
55-1	James C. Connick & Velma M. Connick	\$144,141.97	Reclassify as proof of interest
57-1	Robert J. Scott & Lois Mae Scott	\$77,423.96	Reclassify as proof of interest
63-1	Said Mobin	\$24,220.26	Disallow in its entirety as duplicative of Claim no. 54-1